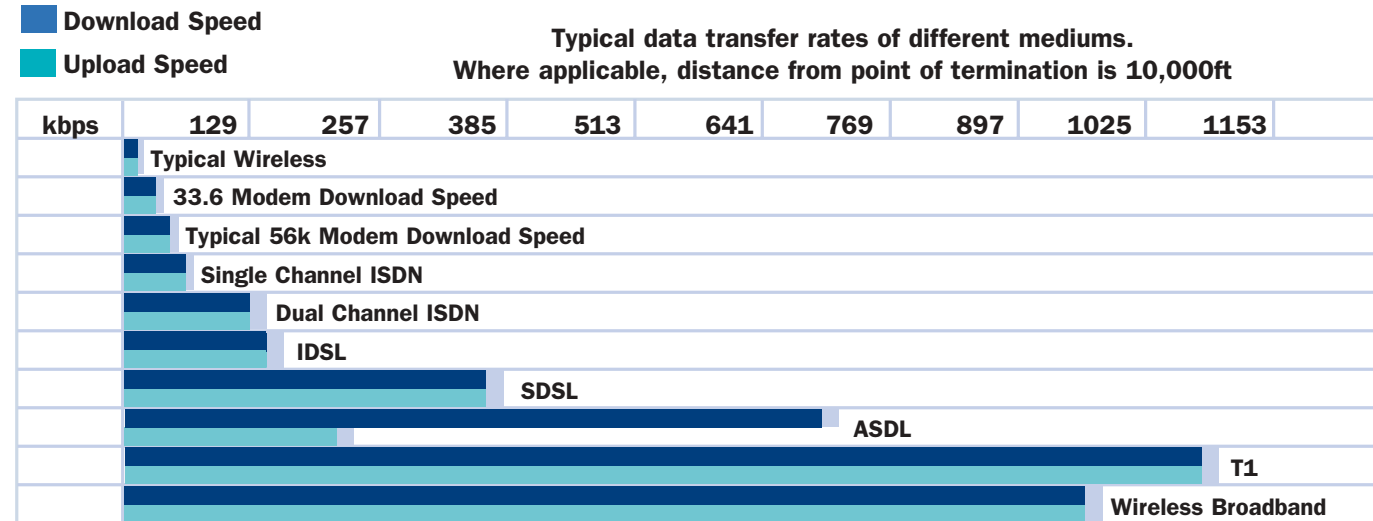


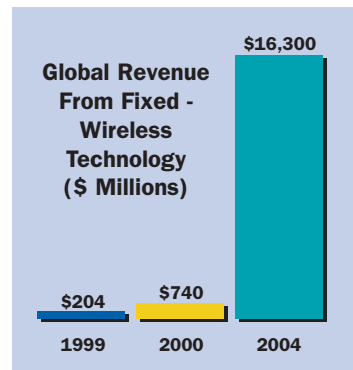
## The Company's Business: Broadband Wireless Communications and the Internet

"The portable, broadband segment of the wireless Internet market is set to explode, driven by anticipated growth in broadband applications such as: VPN access, ASP access, online gaming, audio/video streaming, etc. In addition, consumer and business lifestyles in the new Internet economy will increasingly require 'always-on, high-speed data, and freedom to move' connectivity. This vision of the 'wireless beyond' has received widespread industry endorsement." - Arraycom.com Web Site, September 2000.

### Bandwidth Comparison Chart:



Growth in the broadband, fixed-wireless segment of the communications industry is explosive.



U.S. Penetration of Broadband Wireless Networks

|      | Business | Residential |
|------|----------|-------------|
| 2000 | 5%       | 3 - 4%      |
| 2003 | 50%      | >33%        |

